

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 10, 2022

**4D MOLECULAR THERAPEUTICS, INC.**  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

001-39782  
(Commission  
File Number)

47-3506994  
(IRS Employer  
Identification Number)

5858 Horton Street #455  
Emeryville, California 94608  
(Address of principal executive offices, including Zip Code)

Registrant's telephone number, including area code: (510) 505-2680

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Securities registered pursuant to Section 12(b) of the Act:**

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.0001 par value per share	FDMT	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 7.01 Regulation FD Disclosure**

On January 10, 2022, 4D Molecular Therapeutics, Inc. (the "Company") provided a corporate presentation relating to its research and development programs by posting a corporate presentation to the investor section of the Company's website at: <https://ir.4dmoleculartherapeutics.com>. The Company's corporate presentation is attached hereto as Exhibit 99.1.

The furnishing of the attached presentation is not an admission as to the materiality of any information therein. The information contained in the slides is summary information that is intended to be considered in the context of more complete information included in the Company's filings with the U.S. Securities and Exchange Commission (the "SEC") and other public announcements that the Company has made and may make from time to time by press release or otherwise. The Company undertakes no duty or obligation to update or revise the information contained in this report, although it may do so from time to time as its management believes is appropriate. Any such updating may be made through the filing of other reports or documents with the SEC, through press releases or through other public disclosures. For important information about forward looking statements, see the slide titled "Legal Disclaimer" in Exhibit 99.1 attached hereto.

The information in this Item 7.01 of this Current Report on Form 8-K and Exhibit 99.1 attached hereto shall not be deemed "filed" for purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section or Sections 11 and 12(a)(2) of the Securities Act. The information contained in this Item 7.01 and in the presentation attached as Exhibit 99.1 to this Current Report shall not be incorporated by reference into any filing with the SEC made by the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits**

Exhibit No.	Description
99.1	<a href="#">Corporate Presentation of 4D Molecular Therapeutics, Inc. dated January 10, 2022.</a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**4D MOLECULAR THERAPEUTICS, INC.**

Date: January 11, 2022

By: /s/ August J. Moretti  
August J. Moretti  
Chief Financial Officer



# Harnessing the Power of Directed Evolution for Targeted Gene Therapies

Corporate Presentation | January 2022



# Legal Disclaimer








This Presentation contains forward looking statements that involve substantial risks and uncertainties. All statements, other than statements of historical facts, contained in this Presentation, including statements regarding our clinical development plans, strategy, future operations, future financial position, prospects, plans, and objectives of management, are forward looking statements. The words "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "plan," "potential," "predict," "project," "target," "should," "would," and similar expressions are intended to identify forward looking statements, although not all forward looking statements contain these identifying words. We may not actually achieve the plans, intentions, or expectations disclosed in these forward looking statements, and you should not place undue reliance on these forward looking statements. Actual results or events could differ materially from the plans, intentions and expectations disclosed in these forward looking statements. In addition, the forward looking statements included in this Presentation represent our views as of the date of this Presentation. We anticipate that subsequent events and developments will cause our views to change. However, while we may elect to update these forward looking statements in the future, we specifically disclaim any obligation to do so. These forward looking statements should not be relied upon as representing our views as of any date subsequent to the date of this Presentation.

This Presentation discusses our product candidates that are under preclinical study and in clinical trials, and which have not yet been approved for marketing by the U.S. Food and Drug Administration. No representation is made as to the safety or effectiveness of our product candidates for the therapeutic use for which they are being studied.

This Presentation also contains estimates and other statistical data made by independent parties and by us relating to market size and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such data and estimates. In addition, projections, assumptions and estimates of our future performance and the future performance of the markets in which we operate are necessarily subject to a high degree of uncertainty and risk.

This Presentation shall not constitute an offer to sell or the solicitation of an offer to buy securities.

# We are Boldly Innovating to Unlock the Full Potential of Gene Therapy for Millions of Patients

<b>COMPANY</b>	<b>Co-Founders</b> Kirn, MD & Schaffer, PhD	 <b>Emeryville</b>	 <b>~120</b> Employees <b>GMP</b> Facilities
<b>PLATFORM</b>	<b>Directed Evolution</b>		<b>~1 BILLION AAV</b> synthetic capsid sequences <b>Targeted &amp; Evolved Vectors</b>
<b>PIPELINE</b>	<b>Vector Modularity</b> 	<b>Lead Vectors &amp; 3 Therapeutic Areas</b>   	
<b>CLINICAL DEVELOPMENT</b>	<b>5 Clinical Candidates</b>		
<b>STRATEGY</b>	 <b>Fully Integrated Biopharmaceutical Company</b>		

# Successes & Limitations of Conventional AAV

OPPORTUNITY FOR TARGETED GENE THERAPY VECTORS & PRODUCTS

## SUCCESSSES



## LIMITATIONS

- Limited Delivery
- Limited Transduction
- Increased Inflammation and Toxicity
- Vulnerability to Neutralizing Antibodies



Narrow Focus on Niche Diseases

## OPPORTUNITY:

UNLOCK THE FULL POTENTIAL OF GENE THERAPY BY HARNESSING THE POWER OF DIRECTED EVOLUTION

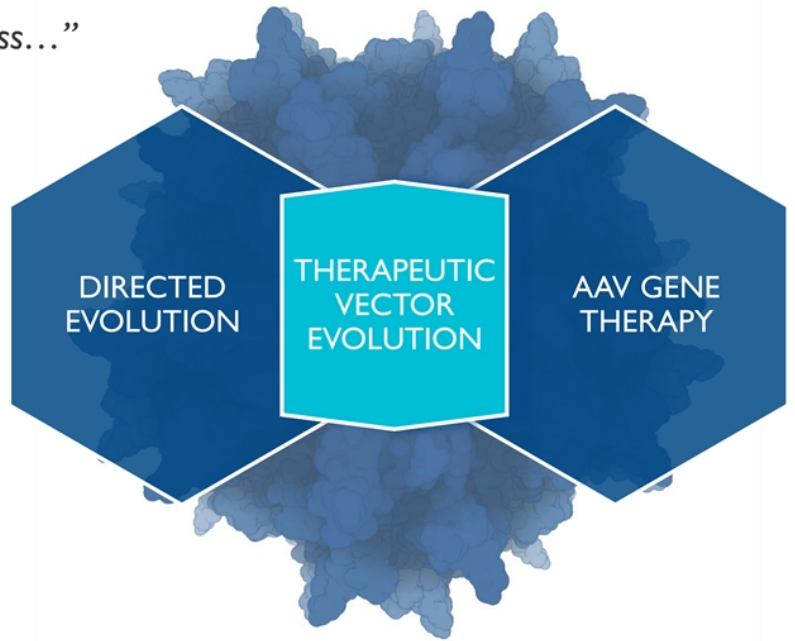
# Platform Solution: Therapeutic Vector Evolution

INNOVATION BY DIRECTED EVOLUTION

“...the most powerful biological design process...”



– Frances Arnold,  
2018 Nobel Prize in  
Chemistry\*

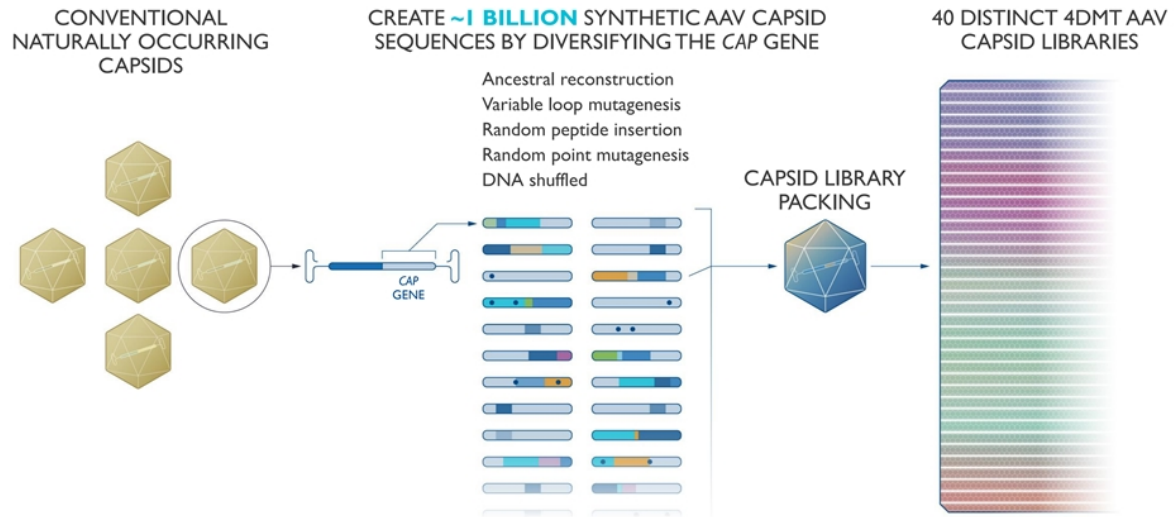


\*Dr. Arnold and the other investigators awarded the Nobel Prize have no affiliation with 4DMT.



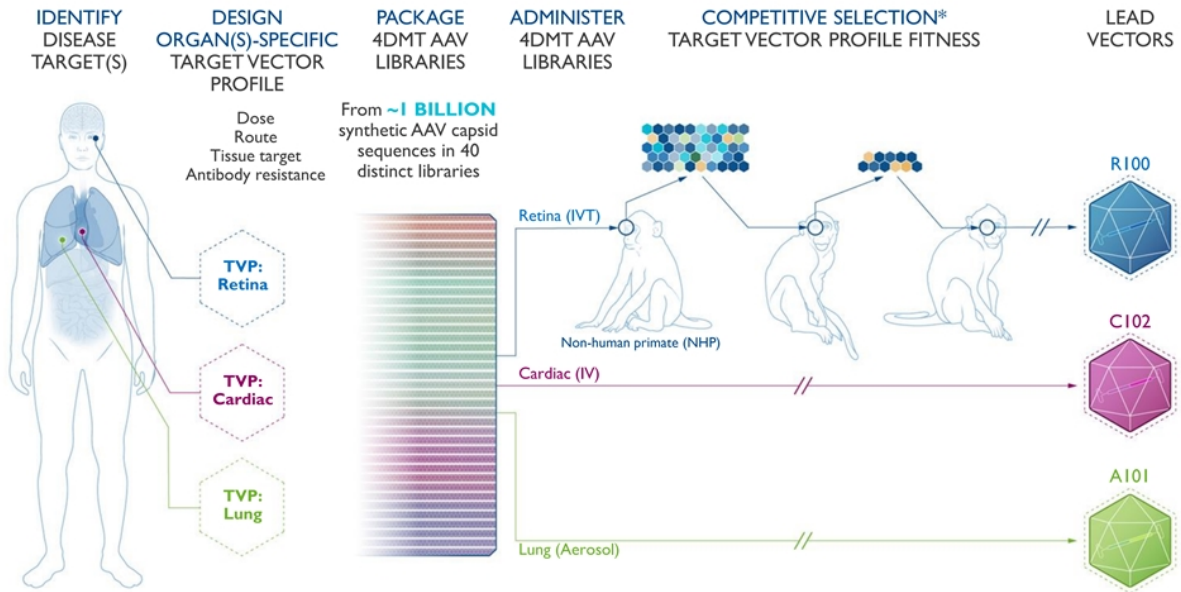
# Platform Solution: ~1 Billion Synthetic Capsid Sequences

40 DISTINCT LIBRARIES



# Platform Solution: Compete for Target Vector Profile Fitness

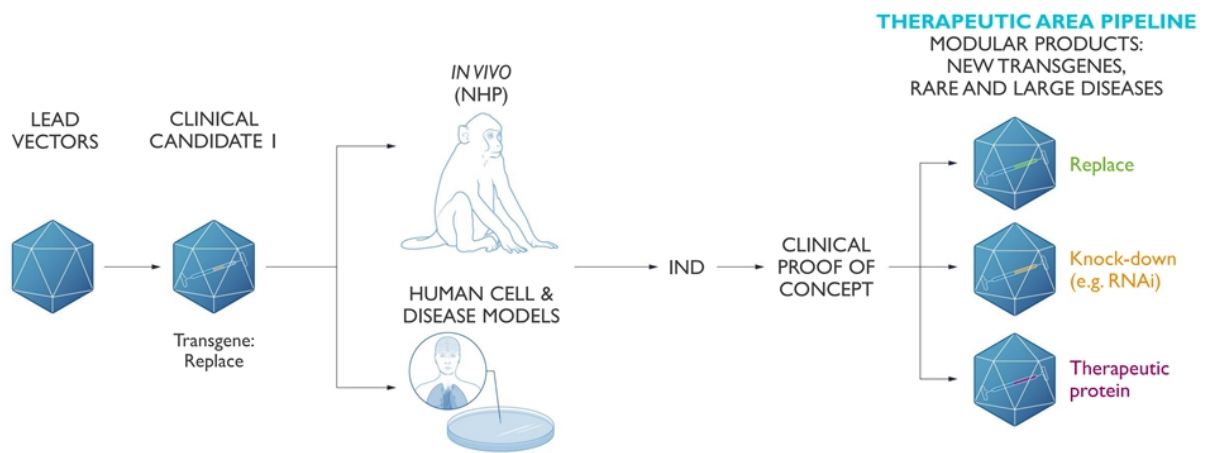
## THERAPEUTIC VECTOR EVOLUTION



\*Capsid library placed under varying selective pressures // Actual number of selection rounds varies by target
















# Modular Approach to Therapeutic Area Pipeline

PRODUCT DESIGN & ENGINEERING FOR ACCELERATED DEVELOPMENT



# Pipeline: 5 Clinical-Stage Product Candidates

THREE THERAPEUTIC AREAS, RARE & LARGE PATIENT POPULATIONS

VECTOR Delivery	PRODUCT CANDIDATE	INDICATION	LEAD OPTIMIZATION	IND-ENABLING	PHASE 1 / 2	PHASE 3	PRODUCT RIGHTS
<b>R100</b> <i>Intravitreal</i> 	<b>OPHTHALMOLOGY</b>						
	4D-125	XLRP					 4DMT
	4D-110	CHM					 4DMT
	4D-150	Wet AMD					 4DMT
DME						 4DMT	
<b>CI02</b> <i>IV</i> 	<b>CARDIOLOGY</b>						
4D-310	Fabry Disease					 4DMT	
<b>A101</b> <i>Aerosol</i> 	<b>PULMONOLOGY</b>						
4D-710	Cystic Fibrosis					 4DMT	

# CARDIOLOGY

## Modular Vector: CI02

- 4D-310: FABRY DISEASE



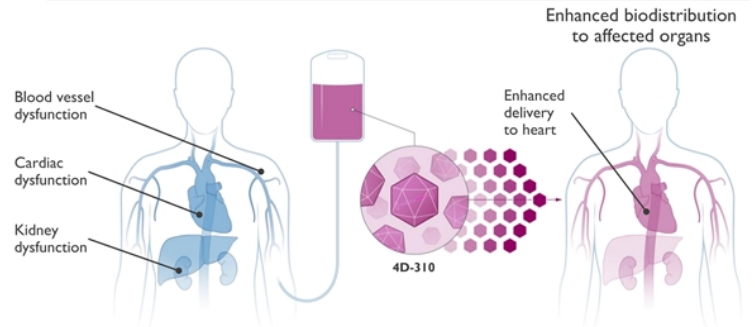
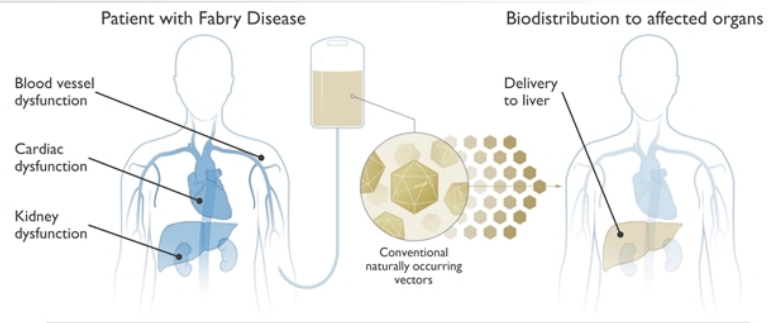
# 4D-310 Product Design & C102 Target Vector Profile

INVENTED FOR LOW DOSE IV DELIVERY TO TARGET ORGANS INCLUDING HEART & HIGH SERUM AGA




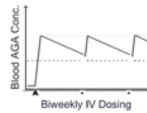
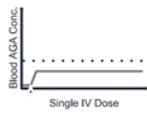
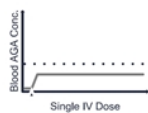
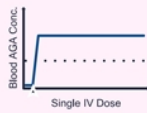
## PRODUCT DESIGN

- **Vector:** C102
- **Transgene:** *GLA* (encodes AGA enzyme)
- **Promoter:** Ubiquitous



# 4D-310 Competitive Advantages: Dual MOA Product Design

## DESIGNED FOR HIGH STABLE AGA EXPRESSION IN BLOOD, HEART & OTHER TARGET ORGANS

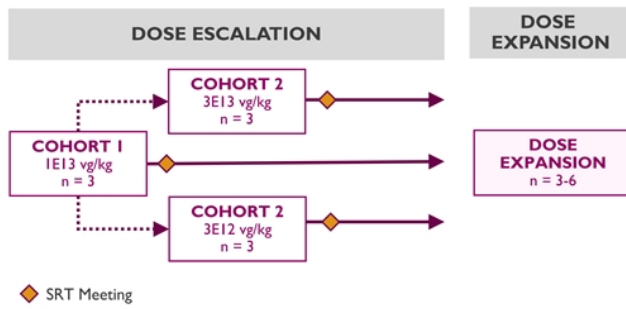
MOA	Product Design	ERT		Gene Therapy		4D-310
		AGA Enzyme Infusions	PEGylated AGA	Autologous Stem Cells	AAV Liver-directed	
<b>AGA:</b> <b>Systemic PK</b>	Pharmacokinetics					
	No chemotherapy/ bone marrow ablation	+	+	-	+	+
<b>AGA:</b> <b>Production in Target Cells</b>	Heart, Kidney, Blood Vessels	-	-	-	-	+
<b>AGA:</b> <b>Avoid Anti-AGA Ab</b>	Intracellular production	-	-	-	-	+

Abbreviations: Ab, antibodies; AGA, aspartylglucosaminidase; AAV, adeno-associated virus; ERT, enzyme replacement therapy; IV, intravenous; n.a., not applicable.

# 4D-310 Study Design: Broad Enrollment Criteria

OPEN-LABEL, PHASE 1/2 TRIAL IN ADULTS WITH CLASSIC & LATE-ONSET FABRY DISEASE

## STUDY DESIGN



## ASSESSMENT SCHEDULE: BIOMARKERS

Visit	Screening/Treatment Period								Observation Period							
	SV1	SV2	D-1	D1	D2	D4	D8	D15	W4*	W6	W8	W12	W26	W38	W52 or ET	
Visit Window (days)	Up to -180	-45 to -2	-	-	-	±1	±1	±1	±3	±3	±3	±7	±7	±7	±7	
<b>Fabry Blood Panel</b> (AGA, lysoGb3); central lab <sup>b</sup>	♦	♦						♦	♦	♦	♦	♦	♦	♦	♦	
♦ Biomarker Assessment (Mayo Clinic)																

## KEY INCLUSION CRITERIA

- Males  $\geq$  18 years of age
- Pathogenic *GLA* mutation
- Classic **OR** Late-onset FD with LVH
- ERT-On, ERT-Off **OR** ERT-naïve
- Anti-AGA Ab status positive **OR** negative

## KEY EXCLUSION CRITERIA

- High titer anti-4D-310 NAb (>1:1,000)
- High titer anti-AGA NAb titer (>1:25,000)
- eGFR <45 mL/min/1.73m<sup>2</sup>
- LVEF <45% (Echo)

## PRIMARY ENDPOINT

- Incidence & severity of adverse events

## KEY SECONDARY ENDPOINTS

- **Serum AGA Activity:** change from baseline
- **Cardiac - Imaging & Functional:** change from baseline



# 4D-310 Baseline Patient Characteristics:

## STUDY ENROLLED CLASSIC FABRY DISEASE PATIENTS WITH ANTI-AGA ANTIBODY POSITIVITY

	Patient 1	Patient 2	Patient 3
Age dosed with 4D-310	51 years	32 years	26 years
Anti-AGA antibody titer	1 : 947	1 : 99,900	1 : 13,900
Disease classification	Classic	Classic	Classic
Serum AGA activity (nmol/hr/mL)	0.42	0.00	0.30
ERT experience	Yes	Yes	Yes
ERT status	ERT-ON	ERT-OFF	ERT-ON
Serum lyso-Gb3 (ng/mL)	6.28	101.00	8.78
Mutation	c.1023A>C (p.E341D)	c.708G>T (p.W236C)	c.974G>A (p.G325D)

Reference range:

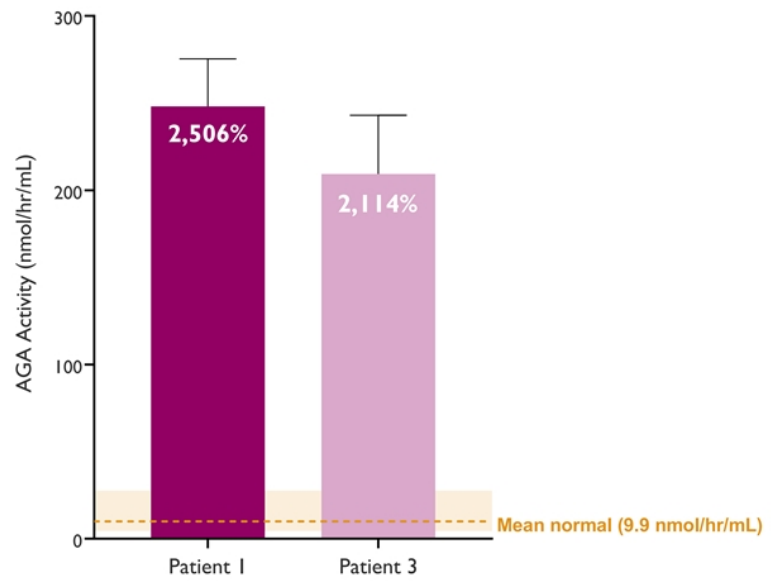
- Serum AGA activity: 4.44-27.42 nmol/hr/mL
- Serum Lyso-Gb3: ≤ 1.0 ng/mL

# 4D-310 Mean Serum AGA Activity: >20-Fold Mean Normal

ANTI-AGA ANTIBODY POSITIVE LOW & MID TITERS: PATIENTS 1 & 3 AGA ACTIVITY OVER TIME

## Mean Serum AGA Activity:

- Patient 1: 248.1 nmol/hr/mL
- Patient 3: 209.3 nmol/hr/mL



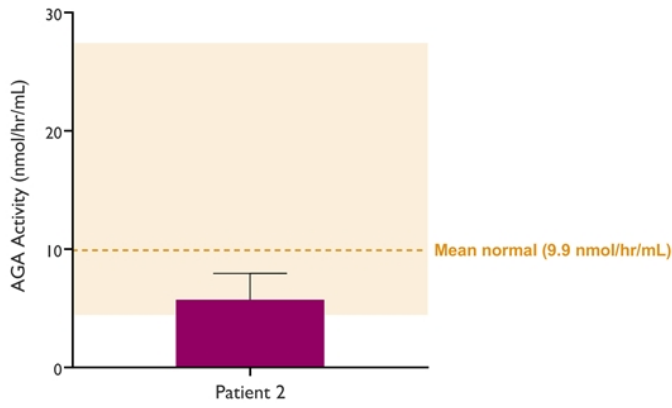
Serum AGA activity: mean normal = 9.9 nmol/hr/mL; normal range: 4.44 – 27.42 nmol/hr/mL

# 4D-310 Mean Serum AGA Activity: Within Normal Range

AGA ANTIBODY POSITIVE HIGHEST TITER: PATIENT 2 (HIGHEST TITER OF ALL ENROLLED & SCREENED)

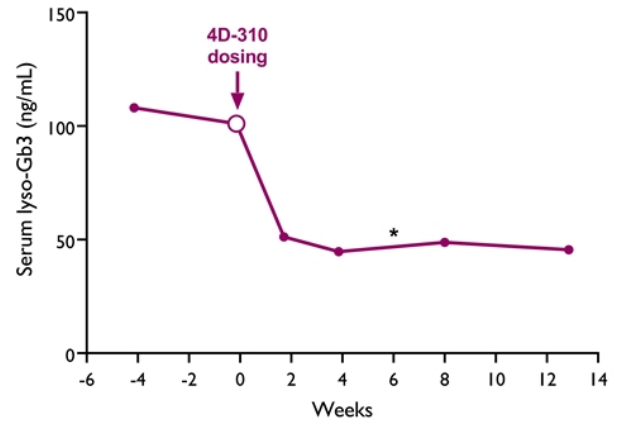
## Mean Serum AGA Activity:

- Patient 2: 5.7 nmol/hr/mL



Serum AGA activity: mean normal = 9.9 nmol/hr/ml; normal range: 4.44 – 27.42 nmol/hr/mL;

## Serum lyso-Gb3:



# Summary of Interim Data: 4D-310 Ph I/2 Clinical Trial

DATA CUT-OFF DATE: 10/12/21

- 4D-310 demonstrated a manageable safety profile & no DLTs
  
- Clinical activity observed in all patients at all timepoints:
  - Mean **AGA** enzyme activity:
    - Within, or significantly above, the normal range in all three patients
    - Levels correlated with baseline anti-AGA antibody titers
  - Serum **lyso-Gb3** substrate decreased significantly in patient with elevated pre-treatment lysoGb3 (entered study OFF-ERT)
  - Serum lyso-Gb3 substrate remained low following discontinuation of ERT in BOTH patients who entered study ON-ERT

# OPHTHALMOLOGY

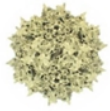
## Modular Vector: R100

- **4D-125:** XLRP
- **4D-150:** wAMD/DME
- **4D-110:** CHOROIDEREMIA

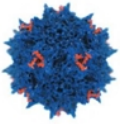
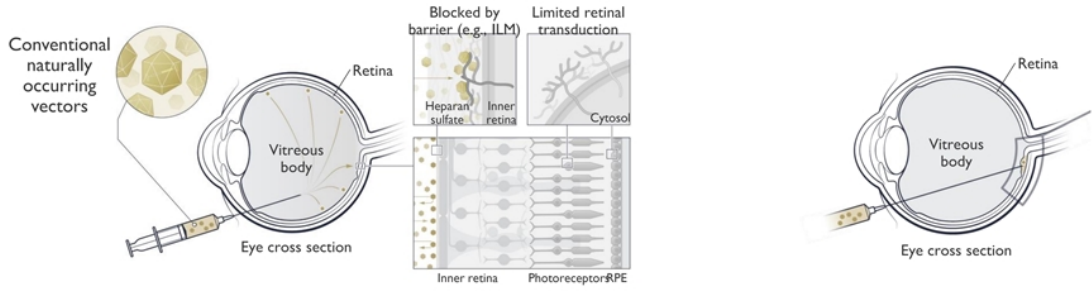


# Ophthalmology: R100 Structure & Target Vector Profile

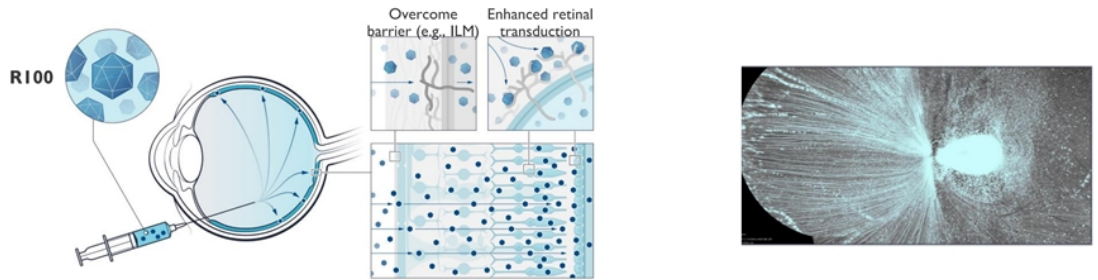
## INTRAVITREAL DELIVERY FOR RETINAL DISEASES



**Naturally occurring capsid**



**R100**



Abbreviations: ILM, inner limiting membrane; RPE, retinal pigment epithelium.

# Ophthalmology: 4D-I25 for XLRP



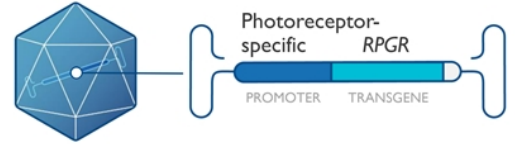
## HIGH UNMET MEDICAL NEED

- **Monogenic:** X-linked (*RPGR*)
- **Blinding:** periphery to center
- **NO FDA APPROVED THERAPY**



## EPIDEMIOLOGY: US & EU-5

- **~24,000** prevalence



## PRODUCT DESIGN

- **Vector:** R100
- **Transgene:** *RPGR*
- **Promoter:** Photoreceptor-specific

## DIFFERENTIATION

Intravitreal (IVT)  
Transduces Entire Retinal Surface  
IVT Routine & Safe  
All Stages

## STATUS:

Ongoing Phase I/2 Clinical Trial  
Fast Track Designation

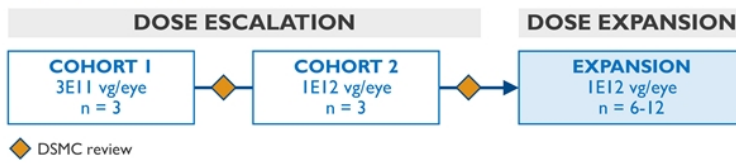
## EXPECTED MILESTONE:

Ongoing Enrollment at IEI2 vg/eye

# 4D-I25 Study Design

OPEN-LABEL, PHASE I/2 TRIAL IN ADULTS WITH XLRP

## STUDY DESIGN



◆ DSMC review

## ASSESSMENT SCHEDULE

Visit	Baseline	Day 14	Mon 2	Mon 4	Mon 6	Mon 9	Mon 12	Mon 15	Mon 18	Mon 21	Mon 24
Visit Window (days)	-7 to Day 1 (Pre-Dose)	±2	±7	±7	±7	±7	±7	±7	±7	±7	±7
<b>Microperimetry</b> (avg. retinal sensitivity & pointwise)	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆
<b>OCT - EZA</b>	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆

◆ Biomarkers assessed by Independent Reading Center

## KEY INCLUSION CRITERIA

- Male ≥18 years of age
- Hemizygous RPGR mutation
- Clinical diagnosis of non-syndromic retinitis pigmentosa
- Measurable ellipsoid zone line (EZL) on macular SD-OCT
- Microperimetry:
  - >1 nonzero point (dose-escalation) OR
  - ≥1 dB mean retinal sensitivity (dose-expansion)

## PRIMARY ENDPOINT

- Incidence & severity of adverse events

## KEY SECONDARY ENDPOINTS

- **EZ Area (SD-OCT):** Change from baseline over time vs contralateral non-injected control eye
- **Microperimetry:** Change from baseline in visual field sensitivity & # loci improving >7dB over 12 months vs contralateral non-injected control eye



# 4D-I25 XLRP Biomarker Data: Preliminary Evidence of Activity

BASELINE TO LAST VISIT; N=2 EVALUABLE & WITH AT LEAST 6 MONTHS FOLLOW-UP

Patient	Last Assessment	Optical Coherence Tomography (OCT) [Ellipsoid Zone Area – % Change]		Microperimetry [Mean Retinal Sensitivity (dB)]		Microperimetry [# of Loci with ≥ 7dB Improvement]	
		Treated Eye	Untreated Eye	Treated Eye	Untreated Eye	Treated Eye	Untreated Eye
<b>Cohort 1 (<math>3 \times 10^{11}</math> vg/eye)</b>							
1	Month 12	-1.0%	-2.1%	Not Evaluable	Not Evaluable	Not Evaluable	Not Evaluable
2	Month 12	Not Evaluable	-10.7%	-0.3	Not Evaluable	0	Not Evaluable
3	Month 9	<b>-12.4%</b>	<b>-16.2%</b>	<b>+1.65</b>	<b>+0.25</b>	<b>+6</b>	<b>+1</b>
<b>Cohort 2 (<math>1 \times 10^{12}</math> vg/eye)</b>							
4	Month 6	Not Evaluable	Not Evaluable	Not Evaluable	Not Evaluable	Not Evaluable	Not Evaluable
5	Month 6	<b>-20.2%</b>	<b>-28.7%</b>	<b>+0.90</b>	<b>+0.10*</b>	<b>+3</b>	<b>0*</b>
6	Month 9	Not Evaluable	-7%	Not Evaluable	Not Evaluable	Not Evaluable	Not Evaluable

\*Month 4 – Patient 5 unable to fixate in untreated eye at m6

## Summary of 4D-I25 Interim Phase 1/2 Clinical Data

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- 4D-I25 well-tolerated with no dose-limiting toxicities, serious adverse events or chronic inflammation
- Evidence of clinical activity observed in the **treated eye vs. the untreated eye** in evaluable patients (2/2 pts) on **three clinical activity endpoints**
- Continuing enrolling patients at high dose (1E12 vg/eye) in expansion cohort, including **less advanced patients**
- **Fast Track Designation** received from FDA

# Ophthalmology: 4D-150 for Wet AMD & DME



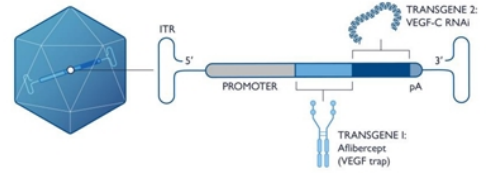
## HIGH UNMET MEDICAL NEED

- Frequent Injections
- Patient / Physician Adherence Issues
- Incomplete Responders



## EPIDEMIOLOGY: US

- **Wet AMD: ~200,000/yr** incidence
- **DME: ~1.2M** prevalence
- **\$9.7 Billion** 2019 global sales



## PRODUCT DESIGN

- **Vector:** R100
- **Transgene 1:** Aflibercept
- **Transgene 2:** VEGF-C RNAi
- **Promoter:** Ubiquitous

## DIFFERENTIATION

Intravitreal (IVT)  
Transduces Entire Retina Surface  
IVT Routine & Safe  
4 Distinct Mechanisms-of-action

## STATUS:

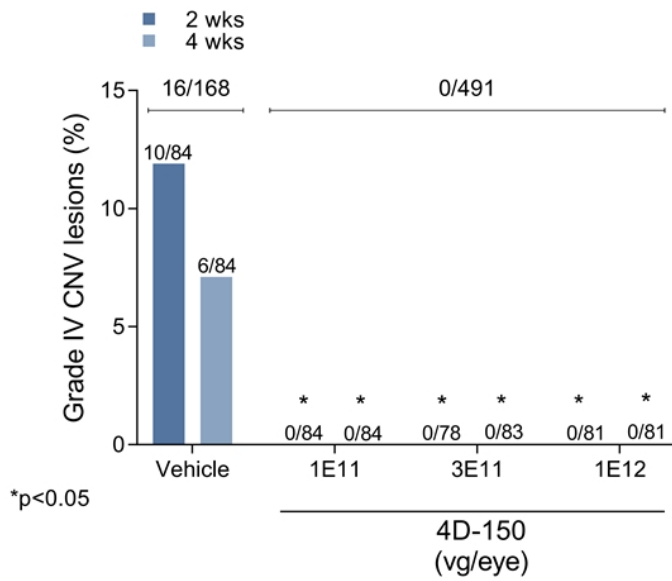
Ongoing Phase 1/2 Clinical Trial

## EXPECTED MILESTONE:

Ongoing Enrollment in Dose Escalation

# Ophthalmology: 4D-150 Efficacy in NHP CNV Model

100% SUPPRESSION OF CNV INCLUDING AT LOWEST DOSE OF 1E11 VG/EYE

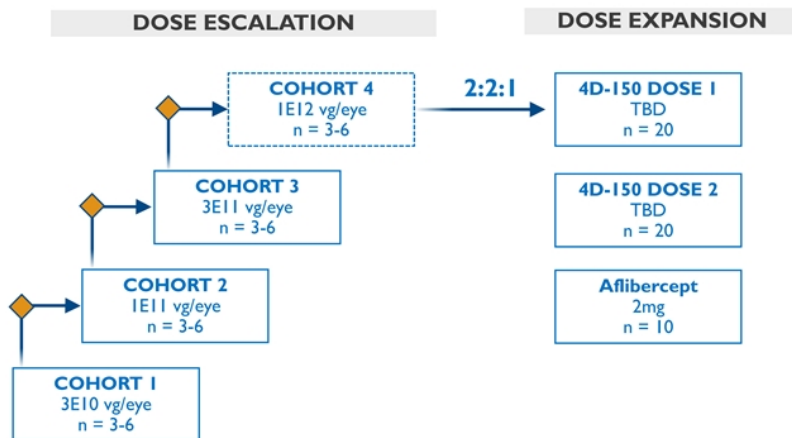


- 100% suppression of CNV,
- Including at lowest dose of 1E11 vg/eye
- Day 42 ocular assessments prior to laser:
  - 1E11 vg / eye, no uveitis or retinal abnormalities
  - 3E11 & 1E12 vg / eye, mild to moderate uveitis in a minority of NHP; no retinal abnormalities
  - Tapered 28-day steroid regimen

# 4D-150 Study Design

## PHASE I/2 DOSE-ESCALATION FOLLOWED BY RANDOMIZED DOSE EXPANSION

### STUDY DESIGN



### KEY INCLUSION CRITERIA

- $\geq 50$  years of age
- Diagnosed with CNV secondary to AMD
- Anti-VEGF treatment: minimum 6 injections last 12 mo
- Disease responsive to anti-VEGF treatment

### PRIMARY ENDPOINT

- Incidence and severity of adverse events

### KEY SECONDARY ENDPOINTS

- **Rescue Aflibercept Injections:** # over time vs pre-treatment

◆ DSMT review

# Ophthalmology: 4D-110 for Choroideremia



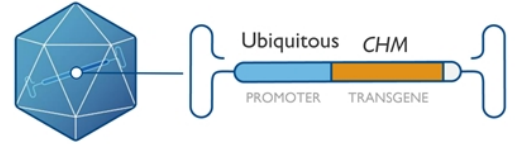
## HIGH UNMET MEDICAL NEED

- **Monogenic:** X-linked (*CHM*)
- **Blinding:** periphery to center
- **NO FDA APPROVED THERAPY**



## EPIDEMIOLOGY: US & EU-5

- **~13,000** prevalence



## PRODUCT DESIGN

- **Vector:** R100
- **Transgene:** *CHM*
- **Promoter:** Ubiquitous

## DIFFERENTIATION

Intravitreal (IVT)  
Transduces Entire Retinal Surface  
IVT Routine & Safe  
All Stages

## STATUS:

Ongoing Phase I/2 Clinical Trial

## EXPECTED MILESTONE:

Ongoing Enrollment at 3E11 vg/eye

# Key Takeaways for 4D-110 Clinical Data

## TOLERABILITY @3E11 VG/EYE ASSOCIATED WITH CLINICAL ACTIVITY

- 3E11 vg/eye dose (Cohort 1):
  - Well-tolerated & no DLT or SAE
  - **Clinical activity vs control eyes (FAF Area)**
- 1E12 vg/eye dose (Cohort 2):
  - AE consistent with REPI transgene product over-expression (no association with inflammation)
- Dose expansion at 3E11 vg/eye dose (n= 6 total)

# PULMONOLOGY

## Modular Vector: A101

- 4D-710: CYSTIC FIBROSIS





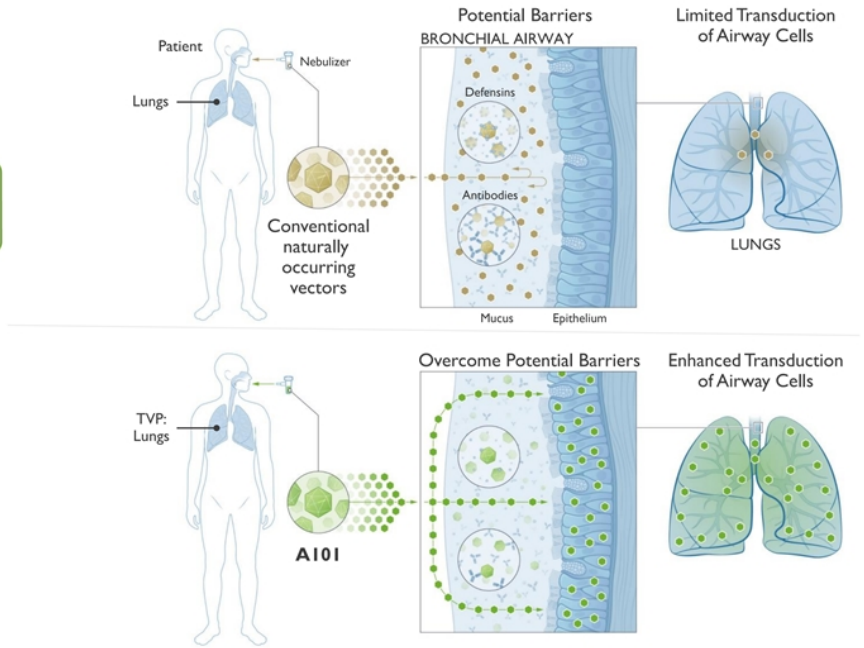
# 4D-710 Product Design & A101 Target Vector Profile

## AEROSOL DELIVERY FOR LUNG DISEASES



### PRODUCT DESIGN

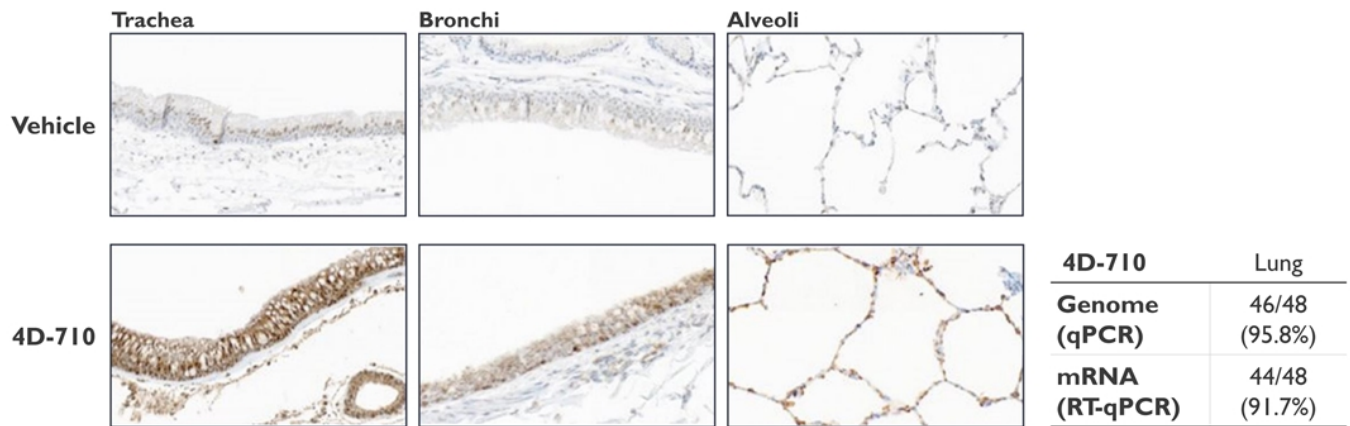
- **Vector:** A101
- **Transgene:** *microCFTR*
- **Promoter:** Ubiquitous



Abbreviations: TVP, Target Vector Profile

# Pulmonology: 4D-710 Aerosol Delivery in NHP

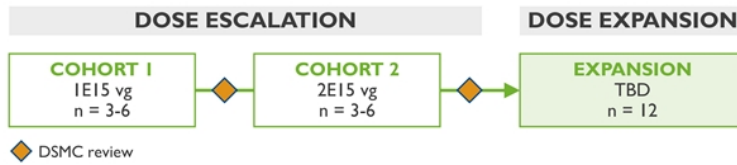
WIDESPREAD TRANSDUCTION IN NHP AIRWAYS & ALVEOLI



# 4D-710 Study Design

OPEN-LABEL, PHASE I/2 TRIAL

## STUDY DESIGN



◆ DSMC review

## KEY INCLUSION CRITERIA

- $\geq 18$  years of age
- Diagnosis of CF lung disease including:
  - Bi-allelic mutations in the *CFTR* gene
  - *CFTR* modulator therapy:
    - Ineligible **OR**
    - Received modulator therapy but discontinued due to adverse effects or lack of efficacy

## PRIMARY ENDPOINT

- Incidence & severity of adverse events

## KEY SECONDARY ENDPOINTS

- **Percent Predicted FEV<sub>1</sub>** : change from baseline

# MILESTONES & FINANCIALS

# Expected Milestones & Cash Runway



**4D-150** PH 1/2 DOSE-ESCALATION ON-GOING  
**4D-125** PH 1/2 DOSE-EXPANSION ON-GOING  
**4D-110** PH 1/2 DOSE-EXPANSION ON-GOING



**4D-310** **1Q22** – UPDATED INTERIM CLINICAL DATA  
(WORLD SYMPOSIUM 2022)



**4D-710** **1H22** – PH 1/2 FIRST PATIENT DOSED

## CASH POSITION & RUNWAY GUIDANCE

**\$227M**

Cash, cash equivalents and marketable securities as of the end of Q3 2021

**\$111M**

Net proceeds from October 2021 follow-on public offering

**\$338M *proforma***

Cash, cash equivalents & marketable securities expected to fund operations into 2H24



# THANK YOU

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